LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY**, **JULY 22, 2008**, upon the application of **MIDSTATES PETROLEUM CORPORATION**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **8,000 Zone**, **Reservoir B**, in the Pine Prairie Field, Evangeline Parish, Louisiana.

- 1. To dissolve the existing unit for the 8,000' Zone, Reservoir B, previously established by Office of Conservation Order No. 32-P, effective January 8, 2008, and simultaneously therewith to create a revised drilling and production unit for the exploration for and production of oil and gas from the 8,000' Zone, Reservoir B, and to create an additional drilling and production unit for the exploration for and production of oil and gas from the 8,000' Zone, Reservoir B, said proposed units designated 8000 RB SUA and 8000 RB SUB.
- 2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the units so created with each tract sharing in unit production on a surface acreage basis of participation.
- 3. To designate Midstates Petroleum Corporation as operator of the proposed 8000 RB SUA and 8000 RB SUB and to designate their Narcisse Ortego No 3 Well as the unit well and their Schlicher-Thomas No. A-4 Well as an alternate unit well for the 8000 RB SUB.
- 4. Except to the extent herein set forth, to confirm and continue in full force and effect the provisions of Order No. 32-P.
- 5. To permit the downhole combination of the 8,000' Zone, Reservoir B in the proposed unit designated 8000 RB SUB with the Upper Wilcox Zone, Reservoir C, in the unit designated U WX RC SUY established by Order No. 32-K-11, effective October 17, 2006, in any existing or future wells that may be drilled within the referenced units.
- 6. To consider such other matters as may be pertinent.

The 8,000' Zone was previously defined in Order No. 32-P, effective January 8, 2008.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, LA 6/17/08;6/20/08 L lck

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.